

Risk Profile Form

AM2+ / AM2
Rated by VIS with
Stable outlook

Rated by PACRA with
Positive outlook



TO BE FILLED BY INVESTOR

Help us understand your needs better. Kindly the form below to give you a customized solution for your investment goals. Circle the below responses as per your choices:

Already Provided: No change in previous details

Name:	
Portfolio No.:	

Age (in yrs)	<input type="checkbox"/> 1. Above 60	<input type="checkbox"/> 2. 50-60	<input type="checkbox"/> 3. 40-50	<input type="checkbox"/> 4. Below 40
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Risk-Return Tolerance Level	Monthly Saving	Occupation
<input type="checkbox"/> 1. Lower Risk, Lower Returns <input type="checkbox"/> 4. Medium Risk, Medium Returns <input type="checkbox"/> 8. Higher Risk, Higher Returns	<input type="checkbox"/> 2. Rs. 1,000 - Rs. 25,000 <input type="checkbox"/> 3. Rs. 25,000 - Rs. 50,000 <input type="checkbox"/> 4. Above Rs. 50,000	<input type="checkbox"/> 1. Retired <input type="checkbox"/> 2. Housewife/Student <input type="checkbox"/> 3. Salaried <input type="checkbox"/> 4. Business/Self Employed

Investment Objective	Your Level of Knowledge of Investments and Financial Markets?	Investment Horizon
<input type="checkbox"/> 2. Cash Management <input type="checkbox"/> 4. Monthly Income <input type="checkbox"/> 8. Capital Growth/Long Term Saving/Retirement	<input type="checkbox"/> 2. Limited/Basic/Average <input type="checkbox"/> 3. Good/Excellent	<input type="checkbox"/> 2. Less than 6 months <input type="checkbox"/> 4. 6 months to 1 year <input type="checkbox"/> 6. 1 year to 3 years <input type="checkbox"/> 8. More than 3 years

Now, please add the scores corresponding to your selected choices & calculate in the below table to find your ideal investment fund.

Calculate your Ideal Portfolio	Scores	Investor Portfolio	Funds
	33-39	Aggressive	Equity
	24-32	Balance	Balanced
	15-23	Stable	Income
	11-14	Conservative	Money Market

NOTE:

I/We hereby confirm that all information provided in this form is true and correct to the best of my/our knowledge. I/We also confirm having read and understood the Trust Deeds, Offering Documents, Supplemental Offering Documents that govern the transactions and further acknowledge understanding of the risks involved in Mutual Funds. Further, I/We declare to have understood and completed this entire Risk/Return Profiling Questionnaire.

I/We understand and agree that as per my/our Risk Ie, Pak-Qatar Asset Management Company Limited has suggested the above fund category to me/us but I/we can/may invest in any other fund category as per my/our discretion.

Signature of Principal /Joint Account Holder(s)

Name of Sales Person	Name of Manager
Signature of Sales Person	Signature of Manager