

Market Summary							KSE100 Index Top Ten Sector Details (on Free Float Market Capitalization)						
	31-May-23	15days	30days	90days	FYTD	CYTD	SECTORS	Index Weight (%)	Current Market Cap (PKR'Bn)	Previous Week Market Cap (PKR'Bn)	Change (%) in Market Cap.		
KSE100	41,331	-1.61%	-0.6%	1.6%	-0.5%	2.3%	COMMERCIAL BANKS	20	301	314	(4.30)		
KMI30	71,340	-1.14%	-1.4%	3.1%	3.7%	4.5%	FERTILIZER	15	218	216	0.67		
KMIAII	20,080	0.96%	1.5%	3.6%	-3.9%	0.5%	OIL & GAS EXPLORATION COMPANIES	12	184	188	(2.34)		
Global Markets							CEMENT	9	130	123	5.32		
							CHEMICAL	3	46	45	1.73		
UK	7,446	4.1%	5.7%	6.7%	-3.7%	0.1%	OIL & GAS MARKETING COMPANIES	3	46	49	(7.08)		
USA	12,935	-4.6%	-5.6%	-11.4%	-14.7%	-19.1%	PHARMACEUTICALS	2	32	34	(5.53)		
China	3,205	2.7%	3.7%	3.3%	6.1%	-3.6%	Commentary						
Japan	30,888	-3.4%	-5.7%	-11.0%	-14.6%	-15.5%	Continuing political turmoil, PKR woes and delay in IMF deal finalization are aggravating pressure on macro-economic numbers. Pakistan has renewed its efforts to strike IMF deal to avoid speculations regarding default. As per a cabinet minister, the International Monetary Fund (IMF) has rejected Pakistan's request to lower the requirement of arranging \$6 billion in new loans, leaving the government with no alternative but to try and revive the deal. In a policy statement during the National Assembly Standing Committee on Finance, Minister of State for Finance Dr Aisha Pasha emphasized that returning to the IMF Program was Pakistan only option.						
India	62,622	-1.1%	-2.4%	-5.9%	-15.3%	-2.8%							
Portfolio Investments (USD mn)													
	7 days	30 days	90 days	365days	FYTD	CYTD							
FIFI (net)	1	(4)	(19)	(17)	(5)	(4)							
Lipi (net)	(1)	4	19	17	5	4							
Ind.	1.2	15	20	100	79	30							
Banks/DFIs	3.9	6	18	84	74	24							
Companies	(0.4)	(2)	41	113	91	68							
M.Funds	(4.0)	(12)	(26)	(142)	(130)	(67)							
Brokers	0.4	2	(6)	(14)	(12)	(5)							
Others	(0.6)	(1)	2	28	22	6							
Ins.	(1.0)	(6)	(32)	(149)	(119)	(56)							
NBFC	0.0	2	1	(2)	(0)	2							
Key Economic Figures													
	FY19	FY20	FY21	Fy22	31-May								
Policy Rate	31-May-23	10.8%	7.0%	7.0%	13.8%	21.0%							
1yr KIBOR	31-May-23	13.6%	7.4%	8.1%	15.7%	22.4%							
Inflation	May End	8.8%	7.8%	9.8%	21.3%	38.0%							
PKR USD*	31-May-23	163.1	168.2	157.3	204.8	285.5							
Key Economic Figures													
	FY19	FY20	FY21	Fy22	FY23-TD								
Imports	USD'mn	51,869	46,417	56,380	72,048	51,614							
Exports	USD'mn	24,257	23,462	25,304	32,450	29,220							
Trade Deficit	USD'mn	(27,612)	(22,955)	(31,076)	(39,598)	(22,394)							
Remittances	USD'mn	21,740	23,131	29,370	31,238	22,742							
FX Reserves	USD'mn	14,482	18,886	24,398	15,742	9,731							
PKRV Rates (change in bps)													
	Rate %	15day Δ	1m Δ	3m Δ	6m Δ	12m Δ							
PKRV 1Y	22.00	14	24	202	510	739							
PKRV 3Y	19.10	5	83	89	403	551							
PKRV 5Y	15.10	5	6	(73)	112	247							
PKRV 10Y	15.10	-	1	(40)	160	246							
PKRV 20Y	15.15	-	-	(10)	119	165							
*Inter Bank Rate													
31-May-23													

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