



Pak-Qatar Asset Management Company Limited

Keynote July 15, 2024

PAK-QATAR ASSET MANAGEMENT



Market Summary

	15-Jul-24	MTD	30days	90days	FYTD	CYTD
KSE100	81,156	14.14%	5.8%	15.1%	95.8%	30.0%
KMI30	129,002	8.00%	2.6%	9.1%	82.3%	23.2%
KMIAII	35,853	7.76%	3.6%	9.1%	75.3%	17.0%

Global Markets

	15-Jul-24	MTD	30days	90days	FYTD	CYTD
UK	8,183	-0.4%	-0.4%	-4.4%	-8.0%	-5.5%
USA	18,473	-15.2%	-4.2%	-14.1%	-25.4%	-18.7%
China	2,974	4.4%	2.0%	1.1%	7.7%	0.0%
Japan	41,191	-6.8%	-16.0%	-6.6%	-19.4%	-18.8%
India	80,665	-7.7%	-4.6%	-9.6%	-19.8%	-10.4%

Portfolio Investments (USD mn)

	7 days	30 days	90 days	365days	FYTD	CYTD
FIPI (net)	7	18	67	148	155	158
LIPI (net)	(7)	(18)	(67)	(148)	(155)	(158)
Ind.	(3)	2	(46)	(61)	(58)	(23)
Banks/DFIs	2	(5)	(10)	(130)	(134)	(110)
Companies	(2)	3	(2)	28	29	106
M.Funds	(3)	(22)	(10)	(56)	(62)	(143)
Brokers	(1)	7	2	(21)	(23)	(30)
Others	(1)	(4)	(16)	(30)	(35)	(26)
Ins.	2	1	15	123	128	67
NBFC	0	0	(0)	(1)	(1)	1

Key Economic Figures

	FY21	FY22	FY23	FY24	15-Jul
Policy Rate	15-Jul-24	7.0%	13.8%	22.0%	20.5%
1yr KIBOR	15-Jul-24	8.1%	15.7%	23.3%	19.0%
Inflation	Oct End	9.8%	21.3%	29.4%	12.6%
PKR USD*	15-Jul-24	157.3	204.8	286.0	279.0

Key Economic Figures

	FY21	FY22	FY23	FY24	FY25-TD
Imports	USD'mn	56,380	72,048	51,979	48,402
Exports	USD'mn	25,304	32,450	27,903	28,678
Trade Deficit	USD'mn	(31,076)	(39,598)	(24,076)	(19,724)
Remittances	USD'mn	29,370	31,238	27,028	27,093
FX Reserves	USD'mn	24,398	15,742	9,181	14,207

PKRV Rates (change in bps)

	Rate %	15day Δ	1m Δ	3m Δ	6m Δ	12m Δ
PKRV 1Y	18.50	(230)	(45)	(230)	(185)	(413)
PKRV 3Y	16.47	(14)	14	(30)	15	(236)
PKRV 5Y	15.39	(6)	11	(15)	9	(70)
PKRV 10Y	14.10	(8)	5	(11)	(22)	(134)
PKRV 20Y	13.96	(5)	3	(5)	(20)	(131)

*Inter Bank Rate

15-Jul-24

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