

Market Summary
KSE100 Index Top Ten Sector Details (on Free Float Market Capitalization)

	31-Jul-23	15days	30days	90days	FYTD	CYTD	SECTORS	Index Weight (%)	Current Market Cap (PKR'Bn)	Previous Week Market Cap (PKR'Bn)	Change (%) in Market Cap.
KSE100	48,035	6.58%	15.9%	14.6%	15.9%	18.8%	COMMERCIAL BANKS	23	390	366	6.77
KMI30	80,371	4.94%	13.6%	10.5%	13.6%	17.7%	FERTILIZER	12	208	208	(0.13)
KMIAII	23,423	4.96%	14.5%	17.7%	14.5%	17.2%	OIL & GAS EXPLORATION COMPANIES	13	216	199	8.28

Global Markets

	31-Jul-23	15days	30days	90days	FYTD	CYTD	
UK	7,699	-3.4%	-2.2%	1.0%	-2.2%	-3.2%	
USA	14,346	-1.6%	-3.9%	-15.8%	-3.9%	-27.0%	
China	3,291	-1.6%	-2.7%	1.0%	-2.7%	-6.1%	
Japan	33,172	-2.4%	0.1%	-12.1%	0.1%	-21.3%	
India	66,528	-0.7%	-2.7%	-7.8%	-2.7%	-8.5%	

Portfolio Investments (USD mn)

	7 days	30 days	90 days	365days	FYTD	CYTD
FIFI (net)	5	18	21	12	18	21
LILI (net)	(5)	(18)	(21)	(12)	(18)	(21)
Ind.	0.6	2	18	78	2	38
Banks/DFIs	(4.2)	(6)	(1)	66	(6)	17
Companies	1.5	3	14	99	3	80
M.Funds	(4.9)	(17)	(43)	(150)	(17)	(98)
Brokers	0.3	(1)	(2)	(13)	(1)	(8)
Others	4.8	(2)	(0)	21	(2)	7
Ins.	(3.1)	2	(9)	(114)	2	(59)
NBFC	0.0	0	2	(0)	0	2

Key Economic Figures

	FY20	FY21	FY22	FY23	31-Jul
Policy Rate	31-Jul-23	7.0%	7.0%	13.8%	22.0%
1yr KIBOR	31-Jul-23	7.4%	8.1%	15.7%	23.3%
Inflation	July End	7.8%	9.8%	21.3%	28.3%
PKR USD*	31-Jul-23	168.2	157.3	204.8	286.0

Key Economic Figures

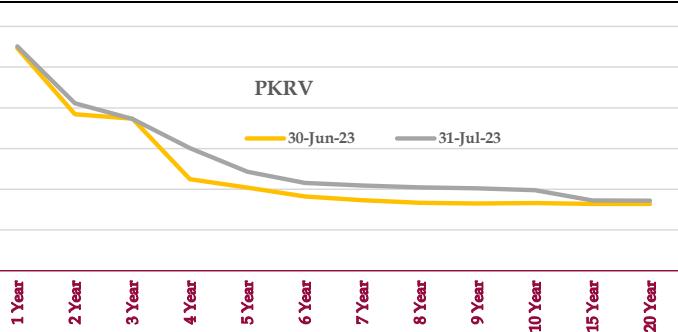
	FY20	FY21	FY22	FY23	FY24-TD
Imports	USD'mn	46,417	56,380	72,048	56,222
Exports	USD'mn	23,462	25,304	32,450	32,449
Trade Deficit	USD'mn	(22,955)	(31,076)	(39,598)	(23,773)
Remittances	USD'mn	23,131	29,370	31,238	24,832
FX Reserves	USD'mn	18,886	24,398	15,742	9,181

PKRV Rates (change in bps)

	Rate %	15day Δ	1m Δ	3m Δ	6m Δ	12m Δ
PKRV 1Y	23.02	39	9	127	507	720
PKRV 3Y	19.46	63	(1)	118	261	610
PKRV 5Y	16.86	77	78	182	136	347
PKRV 10Y	15.96	52	64	86	155	298
PKRV 20Y	15.44	17	16	29	106	195

*Inter Bank Rate

31-Jul-23



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