

Market Summary							KSE100 Index Top Ten Sector Details (on Free Float Market Capitalization)								
	30-Jun-23	15days	30days	90days	FYTD	CYTD	SECTORS	Index Weight (%)	Current Market Cap (PKR'Bn)	Previous Week Market Cap (PKR'Bn)	Change (%) in Market Cap.				
KSE100	41,453	0.20%	0.3%	3.6%	-0.2%	2.6%	COMMERCIAL BANKS	20	301	301	(0.01)				
KMI30	70,748	-0.58%	-0.8%	2.0%	2.9%	3.6%	FERTILIZER	14	208	218	(4.46)				
KMIAII	20,450	-0.54%	1.8%	7.3%	-2.2%	2.3%	OIL & GAS EXPLORATION COMPANIES	12	182	184	(0.73)				
Global Markets															
UK	30-Jun-23	15days	30days	90days	FYTD	CYTD	OIL & GAS MARKETING COMPANIES	3	50	46	10.30				
USA	13,788	0.0%	-6.2%	-11.4%	-20.0%	-24.1%	PHARMACEUTICALS	2	30	32	(4.76)				
China	3,202	1.6%	0.1%	2.2%	6.1%	-3.5%	Commentary								
Japan	33,189	0.9%	-6.9%	-15.5%	-20.5%	-21.4%	Month of June was dominated by anticipation of IMF program revival which finally converged into reality when IMF announced on Friday 30th June that its and Pakistan authorities have reached staff level agreement on policies to be supported by USD 4 Billion, nine months Stand-By Agreement (SBA). The staff-level agreement is subject to approval by the IMF Executive Board, with its consideration expected by mid-July.								
India	64,719	-2.8%	-3.2%	-8.8%	-18.1%	-6.0%									
Portfolio Investments (USD mn)															
FIFI (net)	7 days	30 days	90 days	365days	FYTD	CYTD									
Lipi (net)	1	6	(6)	2	2	2									
Ind.	(1)	(6)	6	(2)	(2)	(2)									
Ind.	0.1	5	26	84	84	36									
Banks/DFIs	(0.4)	(1)	14	74	74	24									
Companies	(0.0)	9	17	100	100	77									
M.Funds	(1.0)	(14)	(33)	(144)	(144)	(81)									
Brokers	1.7	(3)	(4)	(15)	(15)	(7)									
Others	0.1	2	3	25	25	9									
Ins.	(1.8)	(5)	(19)	(124)	(124)	(61)									
NBFC	0.0	0	2	(0)	(0)	2									
Key Economic Figures							Stock Market Review								
	FY19	FY20	FY21	Fy22	30-Jun										
Policy Rate	30-Jun-23	10.8%	7.0%	7.0%	13.8%	22.0%									
1yr KIBOR	30-Jun-23	13.6%	7.4%	8.1%	15.7%	23.3%									
Inflation	June End	8.8%	7.8%	9.8%	21.3%	29.4%									
PKR USD*	30-Jun-23	163.1	168.2	157.3	204.8	286.0									
Key Economic Figures							Stock Market Review								
	FY19	FY20	FY21	Fy22	FY23-TD										
Imports	USD'mn	51,869	46,417	56,380	72,048	56,222									
Exports	USD'mn	24,257	23,462	25,304	32,450	32,449									
Trade Deficit	USD'mn	(27,612)	(22,955)	(31,076)	(39,598)	(23,773)									
Remittances	USD'mn	21,740	23,131	29,370	31,238	24,832									
FX Reserves	USD'mn	14,482	18,886	24,398	15,742	8,864									
PKRV Rates (change in bps)							PKRV								
	Rate %	15day Δ	1m Δ	3m Δ	6m Δ	12m Δ									
PKRV 1Y	22.93	95	93	175	593	763									
PKRV 3Y	19.47	32	37	123	383	602									
PKRV 5Y	16.08	103	98	89	147	315									
PKRV 10Y	15.32	22	22	34	156	240									
PKRV 20Y	15.28	13	13	18	148	178									
<i>*Inter Bank Rate</i>															
30-Jun-23															

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