

Market Summary							Commentary						
	19-Aug-22	7day	30day	90day	FYTD	CYTD							
KSE100	43,271	1.0%	6.9%	0.4%	4.2%	-3.0%							
KMI30	71,313	1.5%	7.4%	2.6%	3.7%	-0.5%							
KMIAII	21,769	0.7%	6.3%	3.3%	4.2%	-1.2%							
Global Markets													
	19-Aug-22	7day	30day	90day	FYTD	CYTD							
UK	7,550	-0.7%	-3.8%	-2.1%	-5.0%	-2.2%							
USA	12,715	2.6%	-6.4%	-10.7%	-13.3%	23.0%							
China	3,258	0.6%	1.4%	-3.4%	4.3%	11.7%							
Japan	28,930	-1.3%	-4.3%	-7.6%	-8.8%	-0.5%							
India	59,646	-0.3%	-7.1%	-8.9%	-11.1%	-2.3%							
KSE100 Index Top Ten Sector Details (on Free Float Market Capitalization)													
	Index Weight (%)	Current Market (PKR'Bn)	Previous Market (PKR'Bn)	Change (%) in Market Cap.									
SECTORS													
COMMERCIAL BANKS	22	371	366	1.23									
FERTILIZER	13	220	219	0.49									
OIL & GAS EXPLORATION COMPANIES	12	202	205	(1.43)									
CEMENT	8	129	124	3.68									
TECHNOLOGY & COMMUNICATION	7	118	114	3.24									
POWER GENERATION & DISTRIBUTION	5	91	89	1.98									
AUTOMOBILE ASSEMBLER	4	71	72	(1.26)									
CHEMICAL	4	65	67	(3.33)									
OIL & GAS MARKETING COMPANIES	4	65	67	(1.71)									
PHARMACEUTICALS	3	52	51	1.21									
Portfolio Investments (USD mn)													
	7 days	30 days	90 days	365days	FYTD	CYTD							
FIFI (net)	(3)	(2)	(9)	(265)	3	(44)							
LIPI (net)	3	2	9	265	(3)	44							
Ind.	(1.9)	1	43	166	11	96							
Banks/DFIs	(2.5)	(0)	7	102	(4)	83							
Companies	2.5	5	32	97	7	58							
M.Funds	1.8	(3)	(31)	(140)	(12)	(129)							
Brokers	7.2	8	6	(7)	6	(2)							
Others	0.2	(1)	9	55	2	20							
Ins.	(4.5)	(8)	(55)	(10)	(14)	(81)							
NBFC	0.0	0	(2)	2	0	(1)							
PKRV Rates (change in bps)													
	Rate %	7day Δ	1m Δ	3m Δ	6m Δ	12m Δ							
PKRV 1Y	15.89	2	21	124	518	819	Imports	USD'mn	51,869	46,417	56,380	72,048	4,993
PKRV 3Y	13.65	-	42	19	290	485	Exports	USD'mn	24,257	23,462	25,304	32,450	2,254
PKRV 5Y	12.90	5	(35)	5	211	355	Trade Deficit	USD'mn	(27,612)	(22,955)	(31,076)	(39,598)	(2,739)
PKRV 10Y	12.57	(28)	(41)	(30)	162	267	Remittances	USD'mn	21,740	23,131	29,370	31,238	2,524
PKRV 20Y	13.42	(4)	(2)	(8)	167	296	FX Reserves	USD'mn	14,482	18,886	24,398	15,742	13,613
Key Economic Figures													
	FY19	FY20	FY21	Fy22	19-Aug								
Policy Rate	19-Aug-22	10.8%	7.0%	7.0%	13.8%	15.0%							
1yr KIBOR	19-Aug-22	13.6%	7.4%	8.1%	15.7%	16.3%							
Inflation	July End	8.8%	7.8%	9.8%	21.3%	24.9%							
PKR USD*	19-Aug-22	163.1	168.2	157.3	204.8	214.7							
Key Economic Figures													
	FY19	FY20	FY21	Fy22	19-Aug								
1 Year													
2 Year													
3 Year													
4 Year													
5 Year													
6 Year													
7 Year													
8 Year													
9 Year													
10 Year													
15 Year													
20 Year													

*Inter Bank Rate

19-Aug-22

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