

Market Summary							Commentary						
	16-Sep-22	7day	30day	90day	FYTD	CYTD							
KSE100	41,679	-0.6%	-4.6%	-1.1%	0.3%	-6.5%							
KMI30	68,619	-0.9%	-4.4%	-1.7%	-0.2%	-4.3%							
KMIAII	20,990	-1.2%	-4.3%	-0.4%	0.4%	-4.7%							
Global Markets													
	16-Sep-22	7day	30day	90day	FYTD	CYTD							
UK	7,237	1.6%	3.9%	-3.0%	-0.9%	2.0%							
USA	11,448	5.8%	13.0%	-5.7%	-3.7%	36.7%							
China	3,126	4.3%	5.3%	6.1%	8.7%	16.4%							
Japan	27,568	2.3%	6.0%	-5.8%	-4.3%	4.4%							
India	58,841	1.6%	2.4%	-12.7%	-9.9%	-1.0%							
KSE100 Index Top Ten Sector Details (on Free Float Market Capitalization)													
	Index Weight (%)	Current Market Cap (PKR'Bn)	Previous Week Market Cap (PKR'Bn)	Change (%) in Market Cap.									
SECTORS													
COMMERCIAL BANKS	21	347	354	(1.92)									
FERTILIZER	13	212	215	(1.38)									
OIL & GAS EXPLORATION COMPANIES	11	186	195	(4.85)									
CEMENT	8	132	135	(1.96)									
TECHNOLOGY & COMMUNICATION	8	128	118	8.03									
POWER GENERATION & DISTRIBUTION	5	87	85	2.52									
AUTOMOBILE ASSEMBLER	4	67	66	1.73									
CHEMICAL	4	62	62	(0.43)									
OIL & GAS MARKETING COMPANIES	4	61	62	(2.35)									
PHARMACEUTICALS	3	49	50	(2.23)									
Portfolio Investments (USD mn)													
	7 days	30 days	90 days	365days	FYTD	CYTD							
FIFI (net)	14	8	10	(210)	11	(36)							
LIPI (net)	(14)	(8)	(10)	210	(11)	36							
Ind.	(1.8)	5	26	131	16	101							
Banks/DFIs	1.3	13	16	113	7	94							
Companies	(0.0)	7	11	109	12	63							
M.Funds	(3.6)	(16)	(28)	(149)	(25)	(143)							
Brokers	(1.7)	(2)	8	(10)	5	(3)							
Others	0.8	5	10	53	7	25							
Ins.	(8.5)	(21)	(53)	(41)	(34)	(101)							
NBFC	(0.2)	1	0	3	1	(0)							
PKRV Rates (change in bps)													
	Rate %	7day Δ	1m Δ	3m Δ	6m Δ	12m Δ							
PKRV 1Y	15.95	-	5	37	389	786	Imports	USD'mn	51,869	46,417	56,380	72,048	11,064
PKRV 3Y	13.85	4	26	15	201	495	Exports	USD'mn	24,257	23,462	25,304	32,450	4,737
PKRV 5Y	13.20	(1)	50	20	143	380	Trade Deficit	USD'mn	(27,612)	(22,955)	(31,076)	(39,598)	(6,327)
PKRV 10Y	12.72	(3)	19	(18)	99	282	Remittances	USD'mn	21,740	23,131	29,370	31,238	5,248
PKRV 20Y	13.47	(1)	9	(3)	132	302	FX Reserves	USD'mn	14,482	18,886	24,398	15,742	14,317
Key Economic Figures													
							FY19	FY20	FY21	Fy22	16-Sep		
Policy Rate	16-Sep-22						10.8%	7.0%	7.0%	13.8%	15.0%		
1yr KIBOR	16-Sep-22						13.6%	7.4%	8.1%	15.7%	16.4%		
Inflation	August End						8.8%	7.8%	9.8%	21.3%	27.3%		
PKR USD*	16-Sep-22						163.1	168.2	157.3	204.8	236.8		
Key Economic Figures													
							FY19	FY20	FY21	Fy22	16-Sep		
Imports	USD'mn						51,869	46,417	56,380	72,048	11,064		
Exports	USD'mn						24,257	23,462	25,304	32,450	4,737		
Trade Deficit	USD'mn						(27,612)	(22,955)	(31,076)	(39,598)	(6,327)		
Remittances	USD'mn						21,740	23,131	29,370	31,238	5,248		
FX Reserves	USD'mn						14,482	18,886	24,398	15,742	14,317		

\*Inter Bank Rate

16-Sep-22

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