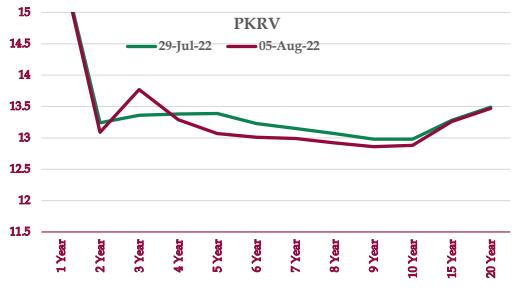


Market Summary							Commentary						
	05-Aug-22	7day	30day	90day	FYTD	CYTD							
KSE100	42,096	4.8%	2.3%	-6.1%	1.3%	-5.6%							
KM130	68,649	4.9%	1.4%	-5.9%	-0.2%	-4.2%							
KM1411	21,264	4.8%	2.8%	-3.7%	1.7%	-3.5%							
Global Markets													
	05-Aug-22	7day	30day	90day	FYTD	CYTD							
UK	7,440	-0.2%	-4.5%	-0.7%	-3.6%	-0.7%							
USA	12,606	-1.8%	-9.9%	-3.7%	-12.5%	24.1%							
China	3,227	0.8%	4.0%	7.0%	5.3%	12.8%							
Japan	28,176	-1.3%	-7.3%	-4.2%	-6.3%	2.2%							
India	58,388	-1.4%	-7.9%	-6.1%	-9.2%	-0.2%							
KSE100 Index Top Ten Sector Details (on Free Float Market Capitalization)													
	Index Weight (%)	Current Market Cap (PKR'Bn)	Previous Week Market Cap (PKR'Bn)	Change (%) in Market Cap.									
SECTORS													
COMMERCIAL BANKS	22	359	344	4.59									
FERTILIZER	13	217	215	1.14									
OIL & GAS EXPLORATION COMPANIES	12	197	194	1.89									
CEMENT	8	125	108	15.70									
TECHNOLOGY & COMMUNICATION	7	113	110	2.91									
POWER GENERATION & DISTRIBUTION	5	86	83	3.75									
AUTOMOBILE ASSEMBLER	4	70	66	6.31									
CHEMICAL	4	66	62	7.06									
OIL & GAS MARKETING COMPANIES	4	65	60	6.92									
PHARMACEUTICALS	3	51	50	2.74									
Portfolio Investments (USD mn)													
	7 days	30 days	90 days	365days	FYTD	CYTD							
PIPI (net)		(1)	5	(13)	(264)	7	(40)						
LPII (net)		1	(5)	13	264	(7)	40						
Ind.	(0.6)	5	33	155	8	93							
Banks/DFIs	(1.4)	2	39	109	(0)	87							
Companies	0.2	2	28	106	4	55							
M.Funds	1.6	(9)	(40)	(136)	(10)	(128)							
Brokers	2.2	1	0	(14)	(1)	(9)							
Others	(0.7)	1	8	56	2	19							
Ins.	(0.6)	(7)	(53)	(14)	(9)	(76)							
NBFC	(0.0)	(0)	(2)	3	0	(1)							
PKRV Rates (change in bps)													
	Rate %	7day Δ	1m Δ	3m Δ	6m Δ	12m Δ							
PKRV 1Y	15.81	(1)	31	116	514	811	Imports	USD'mn	51,869	46,417	56,380	72,048	64,000
PKRV 3Y	13.77	41	(11)	67	305	497	Exports	USD'mn	24,257	23,462	25,304	32,450	32,000
PKRV 5Y	13.07	(32)	(34)	37	228	371	Trade Deficit	USD'mn	(27,612)	(22,955)	(31,076)	(39,598)	(32,000)
PKRV 10Y	12.88	(10)	(28)	4	181	295	Remittances	USD'mn	21,740	23,131	29,370	31,238	32,000
PKRV 20Y	13.47	(2)	(13)	22	172	302	FX Reserves	USD'mn	14,482	18,886	24,398	15,742	18,000
Key Economic Figures													
	FY19	FY20	FY21	Fy22	FY23E								
Policy Rate	June end	10.8%	7.0%	7.0%	15.0%								
1yr KIBOR	June end	13.6%	7.4%	8.1%	16.2%								
Inflation	June end	8.8%	7.8%	9.8%	21.3%								
PKR USD*	June end	163.1	168.2	157.3	204.8								

*Inter Bank Rate
05-Aug-22

Disclaimer: The information contained in this report has been compiled by research department of Pak Qatar Asset Management Company Limited(PQAMC), from various sources supposed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. Moreover, all opinions, figures and estimates contained in this document are based judgments as of the date of this document and are subject to change without notice and are provided in good faith but without legal responsibility.



	FY19	FY20	FY21	Fy22	FY23E
Imports	USD'mn	51,869	46,417	56,380	72,048
Exports	USD'mn	24,257	23,462	25,304	32,450
Trade Deficit	USD'mn	(27,612)	(22,955)	(31,076)	(39,598)
Remittances	USD'mn	21,740	23,131	29,370	31,238
FX Reserves	USD'mn	14,482	18,886	24,398	15,742